



Press Release

Partial voluntary public takeover offer on Treasury Shares

INDEL B: STATE OF SUBSCRIPTIONS FOR THE PARTIAL VOLUNTARY PURCHASE OF TREASURY SHARES

Sant'Agata Feltria (Rimini), 21 June 2024 – Indel B S.p.A. ("Indel B" or the "Company" or the "Offerer"), announces that, with respect to the partial voluntary public purchase offer (the "Offer"), in the period between 10 June 2024 (the beginning of the subscription period) and 21 June 2024 inclusive, 206,519 ordinary shares of Indel B S.p.A. have been subscribed. The subscribed ordinary shares amounts to 3.54% of the entire share capital and 65.56% of the maximum quantity subject to the Offer.

For further information, see the press release dated 07 June 2024, the Offer Document and the Adhesion Form available on the Company's website at www.indelbgroup.com, in the section Investor Relations/ VPO.

* * *

This press release is available on the Company's website at www.indelbgroup.com (in the Investor Relations/Press Release Section) and on the '1info' storage mechanism at www.1info.it.

* * *

Indel B S.p.A. is a Company listed on the EXM segment of Borsa Italiana (the Italian Stock Exchange) and is controlled by AMP.FIN S.r.l., in turn held entirely by the Berloni family. Indel B S.p.A. heads an important Group that operates worldwide and that has been active for the last 50 years in the mobile cooling sector applicable to the "Automotive" and "Leisure time" segments, and in the cooling sector in the "Hospitality" segment. The Group also operates in mobile climate control sector, with specific reference to the Automotive market, represented by commercial vehicles, minibuses, ambulances, agricultural and earth-moving machinery, and in the "Cooling Appliances" sector, which mainly comprises cellars for storing wine and small refrigerators for storing milk. The company has a market cap of approximately Euro 135 million.

Contact details

<i>INDEL B Financial Controller & IR Elisabetta Benazzi +39 0541 848 784 elisabetta.benazzi@indelb.com</i>	<i>POLYTEMS HIR IR and Financial Disclosures Bianca Fersini Mastelloni +39 06.69923324; +39 336742488 b.fersini@polytemshir.it</i>	<i>POLYTEMS HIR Media Relations Paolo Santagostino +39 349 3856585 p.santagostino@polytemshir.it</i>
--------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------